



Unparalleled Professional Service from a Leader in the Real Estate Industry

Our comprehensive understanding of the specialized needs of the real estate industry allows us to lead you efficiently and effectively. At KatzAbosch, not only are we well-versed in all aspects of the financial arena, we make it our business to thoroughly know yours.

For 40 years, KatzAbosch has been servicing the needs of clients ranging from real estate developers to property managers to homebuilders.

From assisting you in land acquisition and asset management strategies, to preparing financial statements, to providing timely tax planning and business advice, our knowledge of what you do enables us to do the job that instills confidence—the job that will lead you into the future.

Our commitment to the real estate industry includes, but is not limited to, the following services:

- Consultation and evaluation of real estate opportunities including assistance with structuring of entity types
- Consultation regarding debt versus equity investments in real estate ventures
- Assistance in obtaining financing, including forecasted or projected statements of income and cash flow and personal financial statements.
- Tax planning with land developers to achieve the most favorable allocation of costs to maximize capital gain status where possible

- Cost segregation study services
- Section 179(d) energy tax certifications
- Assistance with IRS Code 1031 like-kind exchanges
- Preparation of compiled, reviewed or audited financial statements as requested by investors, banks and other third parties
- Tax planning services designed to minimize income taxes using various tax planning strategies
- Preparation of all business tax returns including corporate, partnership and fiduciary filings
- Business succession planning
- Percentage rent compliance services
- Common area maintenance audits

For prospective clients, we offer a free accounting and tax “physical” to determine if the appropriate and most advantageous accounting and income tax guidelines are being utilized.

In addition, KatzAbosch was a founding firm of the Leading Edge Alliance (LEA), a global alliance of major independently owned accounting and consulting firms in the United States, Asia, and Europe. Since its inception, we have become a leader within the organization by founding various subsets of the group and speaking regularly at LEA conferences.

For more information, contact us at 1.800.989.6432 or info@KatzAbosch.com.

The KatzAbosch team is dedicated to providing responsive, accurate and reliable service to clients. We recently conducted an independent client satisfaction survey and across the board, the firm overwhelmingly exceeds our clients' expectations by more than 90%. Additionally, out of 150 accounting firms across the nation, KatzAbosch averaged 5 to 26% higher than the median group. These excellent results showcase the firm's superior reputation in the mid-Atlantic community and beyond as well as our commitment to helping our clients achieve their financial goals.